

Non-Renounceable Rights Offer – Extension of Closing Date

7 December 2018: De.mem Limited (ASX:DEM) (“**De.mem**” or “**the Company**”) advises that the Closing Date for the current non-renounceable rights offer (“**Offer**”) to existing shareholder of the Company of one (1) fully paid ordinary share (“**New Share**”) for every seven (7) shares held at an issue price of \$0.135 to raise up to \$2,076,473 before costs of the Offer, has been extended to Monday, 17 December 2018.

De.mem advises that the Offer has been extended to ensure all domestic and overseas shareholders receive the relevant documentation required to participate.

The revised indicative timetable for the remaining dates of the Offer is as follows:

5.00pm (AWST) 17 December 2018	Closing Date – the last day for receipt of acceptances under the Offer and the shortfall offer.
18 December 2018	New Shares quoted on ASX on a deferred settlement basis.
20 December 2018	Announcement to ASX of the results of the Offer and any shortfall.
24 December 2018	Issue date - New Shares issued under the Offer
27 December 2018	New Shares expected to commence normal trading on ASX.

Note: these dates are indicative only and may be subject to change.

Other details regarding the Offer are set out in the Offer document that was announced to the ASX on 26 November 2018.

-Ends-

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