



De.mem Limited (ASX:DEM)
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ASX RELEASE | De.mem Limited (ASX:DEM)

Successful listing of De.mem on Australian Securities Exchange

Highlights

- De.mem IPO closed early and oversubscribed, raising A\$4.5 million
- Commenced trading on Friday 7 April 2017 with ticker code "DEM"
- Lead manager Alto Capital, corporate advisor Ventnor Capital
- Supported by a select number of institutional and retail investors

Friday, 7 April 2017: Singapore-based waste water treatment company De.mem Limited (ASX:DEM) ("De.mem" or "the Company") is pleased to announce its successful listing on the Australian Securities Exchange (ASX) under the ticker code "DEM."

About De.mem

- Designs, builds and operates innovative systems and technology for industrial waste water and de-centralised water treatment in the Asia Pacific region
- Recognised market-leading technology driven by innovative global engineering team
- Has a range of proprietary technologies and technical ability to provide high quality solutions to its customers
- Focused on two high growth segments including:
 - Industrial: customers include factories, corporations, multinationals and industrial parks
 - Municipal & Residential: provides potable water to municipal, residential customers
- Well positioned in the early stages of a very large and growing total addressable market

De.mem's IPO capital raising of \$4.5m was led by Alto Capital, was significantly oversubscribed and has been supported by a select number of institutional, professional retail and strategic investors. De.mem's 92.05m million shares were priced at \$0.20, giving the Company a market capitalisation of \$19 million at the offer price.

De.mem's strengthened balance sheet will provide working capital allowing the Company to support the long-term Build, Own and Operate ("BOO") contracts, manufacture of the nanofiltration membrane, expansion of the business into new markets and for further development efforts to improve and expand the range of licensed proprietary technologies. As a listed entity on the ASX, De.mem will also benefit from improved governance and balance sheet flexibility.

De.mem Chief Executive Officer Andreas Kroell: "On behalf of the Board, our shareholders and our talented, hard-working employees, we are delighted to have closed our offer oversubscribed and to be listing on the ASX."



The successful completion of this capital raising ensures we move forward rapidly with our expansion plans. We welcome all our new shareholders as we build momentum as a listed company.

De.mem has an exciting future and we look forward to updating the market on developments as we secure key milestones.”

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About De.mem Limited

De.mem’s focus is in decentralised water treatment with the industrial waste water segment being its main business area. The company designs, builds, owns and operates customised and high-quality industrial waste water treatment systems for its clients. Those include multinational corporations from sectors such as electronics, plating, chemicals, oil & gas and the food & beverage industry. De.mem acts as a “problem solver”, based on its extensive track record and using its network of affiliates and advisors. The company has licensed a number of proprietary technologies from its partner in research & development, Singapore’s Nanyang Technological University (NTU). It is headquartered and has a manufacturing site in Singapore, with a subsidiary in Ho Chi Minh City, Vietnam.