



## NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 18 September 2017, De.mem Limited (**DEM**) (**Company**) issued 1,807,200 fully paid ordinary shares in the capital of the Company with a deemed issue price of \$0.255 per share for a total deemed value of \$460,000. These shares were Issued as partial consideration for the acquisition of the entire issued capital of Akwa Workx Pty Ltd, as announced to the ASX on 14 September 2017.

This issue of shares was under the Company's Listing Rule 7.1 capacity.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act);
- (b) as at the date of this notice the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (c) as at the date of this announcement, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

**De.mem Limited**

Brett Tucker  
Company Secretary