



Market Announcement

3 June 2024

De.mem Limited (ASX: DEM) – Trading Halt

Description

The securities of De.mem Limited ('DEM') will be placed in trading halt at the request of DEM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 5 June 2024 or when the announcement is released to the market.

Issued by

ASX Compliance



3 June 2024

Ms Laura Gomme
Adviser, Listings Compliance
ASX Compliance Pty Limited
Central Park, 152-158 St Georges Terrace
Perth WA 6000

(By email only: laura.gomme@asx.com.au
TradingHaltsPerth@asx.com.au)

Dear Laura,

REQUEST FOR TRADING HALT

De.mem Limited (ASX: **DEM**) (the **Company**) requests an immediate halt to the trading of the Company's ordinary shares (ASX: DEM) quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by the Company to the market in relation to a an acquisition transaction and corresponding capital raising (**stated purpose**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the stated purpose above.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on 5 June 2024, or when the announcement regarding the stated purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on 5 June 2024.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely,

Tony Panther
Company Secretary
De.mem Limited